

NEW YORK

Did you know that Chuck Beard, one of the founders of Market Share, was born in New York?



LICENSING

INITIAL LICENSE

- Resident
1. Complete Pre-Licensing courses for Life, Accident and Health -LA - 40 hours
Courses found at <https://myportal.ins.state.ny.us/web/guest-applications/prelicensing-providers>
 2. Sign up to take state licensing exam - Contact the exam vendor PSI at 1-800-733-9267 or by visiting www.psiexams.com for further information
 3. Take and pass exam
 4. Apply for license at <https://myportal.dfs.ny.gov/nylinxext/elorg.alice>
 5. You do need an appointment to become licensed as an agent. However, you must have an appointment within 15 days of either the date an agency contract is executed with the insurance company or the date the first insurance application is submitted.
- Non-Resident: Apply at www.nipr.com (must be in good standing in home state)

RENEWALS

- Resident and Non-Resident: <http://www.dfs.ny.gov/insurance/licrenewal.htm>
Residents need to have 15 hours of CE completed at least 30 day sbefore license expires. Available courses can be found at <https://myportal.dfs.ny.gov/AgentCourseSearch/>

ANNUITY TRAINING

- NAIC REQUIRED:** YES
Complete course at www.reged.com; Company Code is ATP

SPECIFIC PRODUCT TRAINING COURSE FOR ANNUITIES : Yes

DEPARTMENT OF INSURANCE <http://www.dfs.ny.gov/index.htm> or 800-342-3736

CONTINUING EDUCATION

RESIDENT LICENSE CE'S: 15 hours with at time of renewals. Courses can be found at <https://myportal.dfs.ny.gov/AgentCourseSearch/>

LONG TERM CARE CONTINUING EDUCATION REQUIREMENTS

All resident and non-resident license holders wishing to sell Long Term Care, Long term Care-Partnership, and Med Supp must complete Continuing Education. Please contact the DOI for current information at please contact the NYS Department of Health at 518-474-0662.