

## **Company Annuity Product Training**

Insurance companies are required to provide annuity producers with training regarding their products. In order to provide you with the information necessary to properly understand our annuity products, we have established an annuity training program that is available on our web site: <u>www.LibertyBankersLife.com</u>. To access and complete the training, <u>please follow these simple steps</u>:

- 1. From your computer browser, go to www.LibertyBankersLife.com.
- 2. Once you are on the LBL home page, you will notice a red button on the top right corner of the page that says "myLBL Portal Agent Login." Click on this button, which will take you to the Agent Login page.
- 3. In the box below Agent ID Number, enter: |b|
- 4. In the box below **Password**, enter: **advisor** Note: The password is case sensitive (all lower case).
- 5. Click on the red Login box below the password box.
- 6. You will now be logged into the myLBL Portal Dashboard. Look for the area labeled "QuickLinks" directly below Welcome to MyLBL. Click on the option that says; "Annuity Product Training Course."
- 7. You will then be taken through a series of pages which you will be required to read in order to complete the training. Please follow the instructions provided on the left side of the page throughout the course.

The training session consists of 17 pages and it should take about 10 to 15 minutes to complete. Simply read the information on each screen; when the "**Next Page**" button appears, click on it to proceed. (Do not click the "back" button on your browser at any time during this training. Doing so will invalidate the training.)

When you reach page 17 you will be asked to complete a registration page that you must complete in order to receive credit for completing the course.

Once you have filled in all of the boxes on the registration page, click on the button in a red box on the lower right of the page labeled, "Click Here to Complete Training." When you click on this button, our records will be updated to show that you have completed the course. Please note that if you do not complete all of the required fields under the Training Registration page, the system will not allow you to complete the training. By completing the registration page you are also confirming that you personally completed the training and it was not completed by another person.

Once you successfully complete the registration page and click on the "Click Here to Complete Training" button, you will be taken to the "Thank You – Your Training is Complete" page. <u>Please make</u> a note of your Completion Certification number for future reference. We will NOT send you any notice of completion, so if you want a personal record for your file, please click on the "Print this Page" button for written proof that you have completed the training. You do not need to send this to Liberty Bankers Life. It is for your records only.

## Liberty Bankers Life The Capitol Life

If you do not have access to the Internet, or if you prefer not to complete the training online, you may request a PDF or faxed version to be sent to you. If you select this method, you will be required to complete a 10-question examination following the training. The exam must accompany a signed Course Completion statement acknowledging that you have completed the training package. An examination is NOT required for those who choose to complete the training online.

Please note that using the above login information will also give you access to the agent portal. This will allow you to print forms, complete illustrations and access information only available to agents. Once your contracting is complete, you will be given a personal Agent ID and Password that will also allow you to access information about your personal business.

If you have any questions about the training program, the Agent Dashboard, or any other marketing related matter, please contact the Annuity Marketing Group at 800-274-4829 and we will be happy to assist you.