NAIC Annuity Product Training



Mutual of Omaha

REGISTRATION AND TRAINING LINK: www.mutualofomaha.com/broker

IF NOT CURRENTLY APPOINTED WITH MUTUAL OF OMAHA

- 1. View the PowerPoint presentation, found here
- 2. Print the Acknowledgement Form, sign, and email to agency.mailbox@mutualofomaha.com

ACCESS TRAINING

- 1. From home page, log in or create a new user account
- 2. Select "Training & Compliance"
- 3. Click on "NAIC Annuity Suitability Regulation"

Training instructions are listed on the right half of page.

COMPLETE COURSEWORK

1. Once completed, send copy of your Certification and Acknowledgment form to Karen Reece at kreece@marketsharefinancial.com.



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