

PARTNERS IN EXCELLENCE



Thursday, February 23rd



7:00am	Breakfast Lobby 3 Gulf Meeting Room	Sponsored By: MassMutual
8:00am	MassMutual Tools for Insurance Strategies	Brad Newcomb Managing Director MassMutual Strategic Distributors
8:15am	Why Risk Representation Matters	Danny Francisco Relationship Manager Sean Mason Regional Vice President Symetra
8:30am	Keynote: <i>Fundamentals of Health & Performance: Creating Lifestyle Habits That Will Allow You to Live Your Best Life!</i>	Matt Kansy, RD Health and Wellness Consultant
9:45am	Beyond the 401(k)	Robert V. Kline, JD AVP Pension Sales American National Life Insurance Company
10:15am	Break	
10:30am	Opportunity is Knocking. How Will You Answer?	Benjamin Pahl President Liberty One Investment Management
11:00am	Wealth Management Platform Resources	Keith Moore VP, Divisional Director Advisor Group
11:45am	Lunch: Sponsored by City National Rochdale Poolside Grass	Jared McDaniel, CFA, CPA, CFP®, CMT, CPWA®, AIF® Senior Investment Consultant City National Rochdale
5:00pm	Happy Hour Beachside Tents	
6:00pm	Beach Reception Beachside Tents	Sponsored By: Apollo Global Management Nationwide