



Jonathan W. Greenwich

FOUNDER & MANAGING EXECUTIVE

Virtus Capital | MarketShare Financial

Series 7

Series 66

IAR

20+ Years

ABOUT

Jonathan Greenwich is the Founder and Managing Executive of Virtus Capital, a private wealth management firm serving individuals, entrepreneurs, and businesses in the Washington, D.C. metropolitan area. With nearly two decades of entrepreneurial experience and more than 30 years building deep personal and professional networks across all industries, Jon brings a rare combination of business acumen, financial expertise, and an athlete's competitive drive to every client relationship.

Jon leads a team with a combined experience of more than 50 years in financial services, ensuring every Virtus Capital client receives individualized attention and a best-in-class service experience. A former Division I athlete and coach, he applies the lessons of peak performance to his financial practice — believing the best outcomes are achieved when all efforts are aligned in a single direction.

"At the very core of our mission, we help investors answer two of their most fundamental questions: What should I be investing in and will I reach my financial goals? We have the tools and expertise to get you those answers."

CREDENTIALS & EDUCATION

M.S., Finance

Georgetown University

B.S., University of Maryland

College Park

Licenses

Series 7 • Series 66

Investment Advisor Representative (IAR)

Insurance Licensed — Virginia

Board Membership

FuturePlan Key Advisor Board (Acensus)

CONTACT

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Prior Experience

Investment Advisor Representative — Royal Alliance Associates

Financial Advisor — MassMutual Greater Washington Registered Representative — Capital Financial Group, Reston, VA

AREAS OF FOCUS

Wealth Management

Financial Planning

Estate Planning

Entrepreneurs & Owners

Employee Benefits

Business Exit Planning

Tax-Efficient Investing

Corporate Asset Management