



# Corey Norman, CFP®

FINANCIAL ADVISOR

MSF Advisors | MarketShare Financial

- CFP®
- Series 7
- Series 66
- Series 24

## ABOUT

Corey began his career with MarketShare Financial in January 2011, bringing extensive experience in marketing, sales development, and advisor relations to every client engagement. A dedicated advocate for those he serves, Corey puts client goals and objectives at the center of everything he does — working diligently to ensure the right processes are in place to move things forward.

In 2019, Corey earned his CERTIFIED FINANCIAL PLANNER™ (CFP®) designation, deepening his ability to deliver comprehensive guidance on investments, insurance, and holistic financial planning. He has built a reputation for translating complex financial concepts into clear, actionable strategies that empower clients to pursue their goals with confidence.

## CREDENTIALS & EDUCATION

### CERTIFIED FINANCIAL PLANNER™ (CFP®)

Earned 2019

### B.S., Economics

Butler University, College of Business Administration

### Licenses

Series 7 • Series 66 • Series 24

Indiana State Life & Health

## CONTACT

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## AREAS OF FOCUS

- Investment Planning
- Retirement Strategies
- Insurance Solutions
- Financial Planning
- Advisor Development